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Attorneys for USACM Liquidating Trust

E-Filed April 7, 2008

10 UNITED STATES BANKRUPTCY COURT
11 DISTRICT OF NEVADA

13 In re:
14 USA COMMERCIAL MORTGAGE
15 COMPANY;
16 USA CAPITAL REALTY ADVISORS, LLC;
17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC;
19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC;
21 USA SECURITIES, LLC;
22 Debtors.

23 **Affects:**

- 24 ☐ All Debtors
25 ☒ USA Commercial Mortgage Company
26 ☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

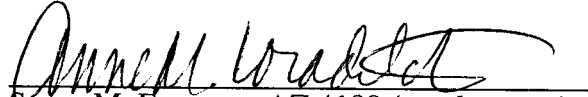
Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
APPROVING STIPULATION
RE CLAIM OF RD VISUAL DESIGN, INC.**

1 PLEASE TAKE NOTICE that on the 27th day of March 2008, the Court entered
2 the Order Approving Stipulation re Claim of RD Visual Design, Inc. A true and correct
3 copy of the Order is attached hereto.

4 Dated this 7th day of April 2008.

5 **LEWIS AND ROCA LLP**

6 

7 Susan M. Freeman, AZ 4199 (*pro hac vice*)

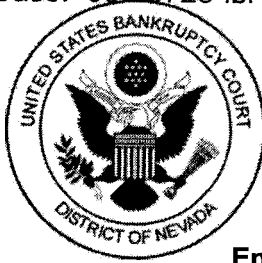
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11 *Counsel for USACM Liquidating Trust*

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Entered on Docket
March 27, 2008

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE
COMPANY;
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USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC;
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FUND, LLC;
USA SECURITIES, LLC;
Debtors.

Affects:

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☒ USA Commercial Mortgage Company
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CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION
RE CLAIM OF RD VISUAL DESIGN, INC.**

**LEWIS
AND
ROCA**
LLP
LAWYERS

Case 06-10725-lbr Doc #: 6054 Filed: 03/27/2008 Page: 2 of 3

The Court having considered the Stipulation re Claim of RD Visual Design, Inc. (the "Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that:

1. The Stipulation is APPROVED.

2. RD Visual Advertising, Inc. dba RD Advertising ("RD Advertising") shall take nothing on its unsecured nonpriority claim of \$30,194.58, as scheduled by USA Commercial Mortgage in the above-captioned bankruptcy case on June 15, 2006.

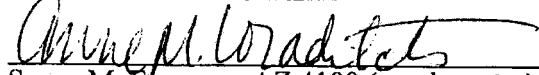
3. RD Advertising shall be deemed to have finally and forever waived any and all of its right, title and interest in any distribution that may be forthcoming from the USACM Trust to the holders of allowed claims against the USA Commercial Mortgage bankruptcy estate.

4. Nothing in this Order is a waiver or release by the USACM Liquidating Trust in favor of RD Advertising.

5. Nothing in this Order is a waiver or release by Ron DeLelles or Ann DeLelles regarding any membership interest they may hold in USA Capital Diversified Trust Deed Fund, LLC.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP


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Anne M. Loraditch, NV 8164
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Counsel for USACM Liquidating Trust

RD VISUAL DESIGN, INC., a Nevada corporation
dba RD ADVERTISING

Ron DeLelles, President
3230 East Flamingo, #8-532
Las Vegas, Nevada 89121

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**LEWIS
AND
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LAWYERS**

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5 2. RD Visual Advertising, Inc. dba RD Advertising ("RD Advertising") shall
6 take nothing on its unsecured nonpriority claim of \$30,194.58, as scheduled by USA
7 Commercial Mortgage in the above-captioned bankruptcy case on June 15, 2006.

8 3. RD Advertising shall be deemed to have finally and forever waived any and all
9 of its right, title and interest in any distribution that may be forthcoming from the USACM Trust
10 to the holders of allowed claims against the USA Commercial Mortgage bankruptcy estate.

11 4. Nothing in this Order is a waiver or release by the USACM Liquidating Trust in
12 favor of RD Advertising.

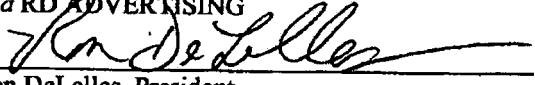
13 5. Nothing in this Order is a waiver or release by Ron DeLelles or Ann DeLelles
14 regarding any membership interest they may hold in USA Capital Diversified Trust Deed Fund,
15 LLC.

16 **PREPARED AND RESPECTFULLY SUBMITTED BY:**

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